

## Application to receive the Australian Government Rebate on Private Health Insurance as a reduced premium

You must complete this form and return to AAMI Health Insurance if you wish to receive the Australian Government Rebate on Private Health Insurance as a reduced premium. Alternatively you can log into Online Services to complete these details. Visit [aami.com.au/login](http://aami.com.au/login) or phone 13 22 44.

Your member number

### Medicare Information

Your full name as it appears on your Medicare card

Your Medicare card number

Are you covered by this policy?

☐☐

Applicants not covered by the policy cannot claim the Australian Government Rebate on Private Health Insurance (excluding child only policies) and employers and trustees of organisations cannot claim the Australian Government Rebate on Private Health Insurance on policies paid for on behalf of employees.

Valid to

Gender

☐

F

☐

Your date of birth

Residential address

Postal address (if different from above)

Suburb

Postcode

State

Daytime phone number

Other people covered on this policy (do not include yourself)

Given names	Surname	Date of birth	Gender	Dependant child
			M <input type="checkbox"/> F <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
			M <input type="checkbox"/> F <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
			M <input type="checkbox"/> F <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
			M <input type="checkbox"/> F <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
			M <input type="checkbox"/> F <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

Are all the people listed above on an eligible Medicare card or entitled to a Medicare card? Yes ☐ No ☐

### Income Information

Select your level of income

Base Tier ☐

Tier 1 ☐

Tier 2 ☐

Tier 3 ☐

Singles	\$97,000 or less	\$97,001 - \$113,000	\$113,001 - \$151,000	\$151,001 or more
Couples and Families	\$194,000 or less	\$194,001 - \$226,000	\$226,001 - \$302,000	\$302,001 or more

(See over for more information on income tiers)

### Rebate Start Date

Date joined fund

Date we will apply Rebate from

If different from above, date you wish Rebate to commence from

### Declaration & Signature

Your information may be provided to Services Australia. Services Australia uses this information for administering the Australian Government Rebate on private health insurance as a reduced premium. The collection of this information is permitted by the *Privacy Act 1988*. Services Australia may disclose this information to other Commonwealth departments or agencies, anyone who you have agreed to have your information or other parties where the release is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information about the way in which Services Australia will manage your personal information, including its privacy policy, at [servicesaustralia.gov.au/privacy](http://servicesaustralia.gov.au/privacy). I declare:

- My Medicare card (and status) is current
- Do you declare that the information that you have provided is complete and correct? Do you understand that giving false or misleading information is a serious offence?
- I agree to the disclosure of this information for the purposes outlined.

Signature

X

Date

If at any stage you wish to stop claiming the Rebate as a reduced premium, or change your income tier, please notify us as soon as possible.

# About the Australian Government Rebate on Private Health Insurance

## Who is eligible to receive the Rebate?

Your Rebate eligibility is based on the age of the oldest person on your policy and your expected taxable income for the current financial year (or your combined taxable income for couples and families). All people listed on the policy must be eligible to claim Medicare for you to receive the rebate as a reduced premium.

You may be entitled to a Medicare card if you are:

- a person who lives in Australia and
- an Australian citizen, or
- a holder of a Permanent Resident Visa or
- a New Zealand citizen or
- an applicant for a Permanent Resident Visa.

For more information about the Australian Government Rebate on Private Health Insurance, go to [servicesaustralia.gov.au/privatehealth](https://servicesaustralia.gov.au/privatehealth)

Questions about Medicare eligibility can be made at any Services Australia Service Centre or by calling **132 011** or go to [servicesaustralia.gov.au/medicare-card](https://servicesaustralia.gov.au/medicare-card)

**Note:** Call charges apply – calls from mobile phones may be charged at a higher rate.

## What level of Rebate can I receive?

Refer to the table below to see the level of Rebate you could be entitled to.

### Income Tier Thresholds

	Base Tier	Tier 1	Tier 2	Tier 3
Singles	\$97,000 or less	\$97,001 - \$113,000	\$113,001 - \$151,000	\$151,001 or more
Couples and Families	\$194,000 or less	\$194,001 - \$226,000	\$226,001 - \$302,000	\$302,001 or more

Source: Australian Tax Office. These thresholds apply from 1 July 2024 to 30 June 2025. For families the thresholds increase by \$1,500 for each dependant child after the first. For more information go to [ato.gov.au](https://ato.gov.au)

### Australian Government Rebate (effective 1 April 2021)

Aged under 65	24.608%	16.405%	8.202%	0.000%
Aged 65-69	28.710%	20.507%	12.303%	0.000%
Aged 70 or over	32.812%	24.608%	16.405%	0.000%

## How do I claim the Rebate?

Most people choose to claim the Rebate as a reduced premium. If you've joined AAMI Health Insurance, and are eligible for the Rebate, simply complete and return this form. Alternatively, visit [aami.com.au/login](https://aami.com.au/login) or phone **13 22 44**.

You can also choose to wait and claim the Rebate when you lodge your tax return.

## Is there anything else I need to know?

The Australian Tax Office has specific rules regarding how to define your income for Australian Government Rebate purposes.

For more information you should contact your accountant, financial planner or visit [ato.gov.au](https://ato.gov.au)